

## Once completed, fax this form to (805) 658-4556

The Utilization Review Department can be reached at: (805) 981-5060 Monday - Friday, 8:30am to 4:30pm PST

## PRESCRIPTION DRUG PRIOR AUTHORIZATION OR STEP THERAPY EXCEPTION REQUEST FORM

**Non-Urgent** 

**Exigent Circumstances** 

Instructions: Please fill out all applicable sections on both pages completely and legibly. Attach any additional documentation that is

important for the review, e.g. chart notes or lab data, to support the prior authorization or step-therapy exception request. Information contained in this form is Protected Health Information under HIPAA.									
Patient Information: This must be filled out completely to ensure HIPAA compliance									
First Name: Last Na		Last Name:	ne:		MI:	Ph	none Num	nber:	
Address:		City:					State:	Zip Code:	
Date of Birth:	☐ Male ☐ Female	Circle unit of measure Height (in/cm): Weight (lb/kg):			Allergies:				
Patient's Authorized Represent	Authorized Representative Phone Number:								
		In	surance l	nformation					
Primary Insurance Name:				Patient ID Number:					
Secondary Insurance Name:				Patient ID Number:					
Prescriber Information									
First Name:	rst Name: Last Name:				Specialty:				
Address:			City:				State:	Zip Code:	
Requestor (if different than prescriber):				Office Contact Person:					
NPI Number (individual):				Phone Number:					
DEA Number (if required):				Fax Number (in HIPAA compliant area):					
Email Address:				Requesting Facility/Clinic Name: (Include Specific City Location)					
	N	ledication / Me	edical and	Dispensing Infor	rmation				
Medication Name: Step Therapy Exception Request									
☐ New Therapy ☐ Renewal If Renewal: Date Therapy Initia	ited:			Duration of Therap	oy (spec	ific dat	es):		
How did the patient receive the Paid under Insurance Nam Other (explain):				Prior Auth N	Number	(if knov	wn):		
Dose/Strength:	Freque	ency:	Length of Therapy/#Refills:			Quar	ntity:		
Administration:  Oral/SL Topical	☐ Inject	ion 🔲 IV		Other:					
Administration Location:  Physician's Office  Ambulatory Infusion Center	☐ Long Term Care ☐ Other (explain):								

## PRESCRIPTION DRUG PRIOR AUTHORIZATION OR STEP THERAPY EXCEPTION REQUEST FORM

Patient Name:	ID#:					
Instructions: Please fill out all applicable sections on be important for the review, e.g. chart notes or lab data, to						
1. Has the patient tried any other medications for this condition?						
Medication/Therapy (Specify Drug Name and Dosage)	<b>Duration of Therap</b> (Specify Dates)	y Response/Reaso	n for Failure/Allergy			
2. List Diagnoses:	ICD-10 Diagnosis Code	ICD-10 Diagnosis Code(s):				
3. Required clinical information - Please provide all exception request review.	l relevant clinical inform	ation to support a prior autho	rization or step therapy			
Please provide symptoms, lab results with dates and/or j contraindications for the health plan/insurer preferred dru evaluate response. Please provide any additional clinical information related to exigent circumstances, or required.  Attachments	ug. Lab results with dates Il information or comments	must be provided if needed to e s pertinent to this request for cov	stablish diagnosis, or			
Attestation: I attest the information provided is true and Medical Group or its designees may perform a routine at	•	_				
information reported on this form.						
Prescriber Signature or Electronic I.D. Verification	on:	Date:				
Confidentiality Notice: The documents accompanying the are not the intended recipient, you are hereby notified the these documents is strictly prohibited. If you have receive and arrange for the return or destruction of these documents is accompanying the companying the compa	at any disclosure, copying ed this information in erro	ر, distribution, or action taken in ı	reliance on the contents of			
Plan/Insurer Use Only: Date/Time Request Received b	y Plan/Insurer:	Date/Time of Decision	on			
Fax Number ( ) Approved Denied Comments/Information	n Requested:					

Revised 5/2020 Form 61-211 Page **2** of **2**